

**NOTICE AND AGENDA OF A SPECIAL MEETING
OF THE TRUSTEES OF THE LOVE COUNTY
JUSTICE AUTHORITY**

Pursuant to the Oklahoma Open Meeting Act (25 O.S. Sec. 301, et seq.), notice is hereby given that the Trustees of the Love County Justice Authority, Love County, Oklahoma will hold a special meeting as follows:

DATE: December 14, 2015
TIME: 8:45 A.M.
PLACE: Love County Courthouse Annex, 311 South Highway 77, Marietta, Oklahoma

AGENDA:

- A. Meeting called to Order by Chair.
- B. Roll Call.
- C. Consideration and action on approval of a resolution authorizing and approving the issuance of sales tax revenue bonds, notes or other evidences of indebtedness by the Love County Justice Authority (herein the "Authority"), in one or more series, on a taxable or tax-exempt basis, of a total aggregate principal amount not to exceed Ten Million Dollars (\$10,000,000) for the Series 2016A Tax-Exempt bonds and an aggregate principal amount not to exceed Seven Hundred Fifty-Thousand (\$750,000) for the Series 2016B Federally Taxable bonds (together the "Series 2016A/B Bonds") for the financing of the design, construction, furnishings, capital facilities and improvements, equipment, fixtures, site acquisition, site preparation, street improvements, and continuing maintenance and operation expenses for a new Love County Detention Facility; establish a reserve fund, if any, capital interest, and pay costs of issuance; waiving of competitive bidding with respect to their sale; authorizing the negotiated sale thereof; approving and authorizing the execution and delivery of documents in connection therewith, including, but not limited to a Bond Indenture, a Preliminary Official Statement, an Official Statement, a Continuing Disclosure Agreement, Written Compliance Procedures, a Federal Tax Certificate, a Sales Tax Agreement, and a Bond Purchase Agreement; selection and hiring of professionals to effect said transaction; authorizing officers of the Authority to take any action and execute all related instruments and documents to effect said issuance; and declaring an emergency.
- D. Adjournment.

LOVE COUNTY JUSTICE AUTHORITY

By: S/Jerry McGill
Chairman